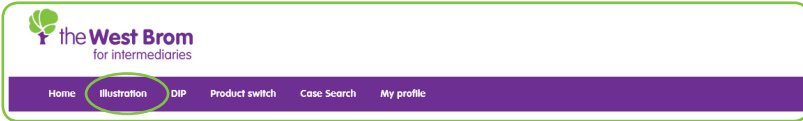


# Intermediary user guide

Illustration

# Illustration

You can obtain an Illustration by clicking on the link highlighted below. The following screens will then be displayed for completion. Once you have completed the Illustration, it can be viewed and printed. **Please note: this is not to be used for Shared Equity, Shared Ownership and Right to Buy:**



This screenshot shows the 'Submission route details' form. On the left is a sidebar with navigation links: Submission Details, Loan Details, Product Selection, Applicant Details, Fees, and Illustration Summary. The main content area contains the following fields:

- Submission route details
- What type of sale is this? \*  Advised  Execution only
- Is the application being submitted via a Mortgage Club? \*  Yes  No

At the bottom left, there is a note: \* Mandatory fields. At the bottom right, there is a green 'Next' button with a right-pointing arrow.

This screenshot shows the 'Loan details' form. On the left is a sidebar with navigation links: Submission Details, Loan Details, Product Selection, Applicant Details, Fees, and Illustration Summary. The main content area contains the following fields:

- Loan details
- Purpose of mortgage loan \*  Purchase  Remortgage
- Type of mortgage loan \* Residential (dropdown menu)
- Estimated value/purchase price \* (text input)
- Loan amount \* (text input) LTV= 0%
- Term \* (text input) years (text input) months
- Repayment type \* (dropdown menu)

Below the loan details is a section for 'Intermediary fees':

- Are there any broker related fees?  Yes  No

At the bottom left, there is a note: \* Mandatory fields. At the bottom left, there is a green 'Back' button with a left-pointing arrow. At the bottom right, there is a green 'Next' button with a right-pointing arrow.

Applicant | Case Reference: \_\_\_\_\_

- ✓ Submission Details
- ✓ Loan Details
- > Product Selection
- > Applicant Details
- > Fees
- > Illustration Summary

Loan details

Repayment type:

Loan amount:

On a repayment basis:  On an interest only basis:

Type of product required

Type of mortgage deals \*

- Select
- All
- Fixed
- Discounted
- Variable
- Tracker

Product options

Product	Initial rate	Initial monthly payment	Max LTV	Completion Fee	Select
20007/2229 - 2 Year Discounted Variable 0.10% until 31/01/2020	0.15%	£509.46	85%	£0.00	<input type="radio"/>
20005/2227 - Bank Base Rate +0.50% until 31/01/2020 CB (Cash Back 1%, Overpayments, Portability)	0.75%	£566.78	95%	£5,000.00	<input type="radio"/>
70000/7000 - 2 Year Fixed Rate 1.74% fixed until 30/11/2020 (Overpayments, Portability)	1.74%	£616.97	90%	£0.00	<input type="radio"/>
20006/2228 - Bank Base Rate +2.00% until 31/01/2020 (Overpayments, Portability)	2.25%	£654.20	75%	£0.00	<input type="radio"/>

Select product and click

Product selection results

Product	Loan amount	Repayment type	Term	Delete
20001/2223 - 5 Year Fixed Rate 3.25% until 31/01/2023 CB (Cash Back 1%, Overpayments, Portability)	<input type="text" value="£150,000"/>	Repayment	<input type="text" value="25"/> Years <input type="text" value="0"/> Months	<input type="checkbox"/>

\* Mandatory fields

Applicant | Case Reference: \_\_\_\_\_

- ✓ Submission Details
- ✓ Loan Details
- ✓ Product Selection
- > Applicant Details
- > Fees
- > Illustration Summary

### Applicant(s) details

Number of applicants \*  1  2

Applicant 1

Title \*  ▼

First name \*

Surname \*

\* Mandatory fields

[← Back](#) [Next →](#)

Applicant | Case Reference: \_\_\_\_\_

- ✓ Submission Details
- ✓ Loan Details
- ✓ Product Selection
- ✓ Applicant Details
- > Fees
- > Illustration Summary

### Lender fees

Fee	Amount	Add / Deduct Fee
Legal Fee	£353.00	
Release of Charge	£100.00	
Telegraphic Transfer Fee	£30.00	
Valuation Fee	£235.00	

\* Mandatory fields

[← Back](#) [Next →](#)

SUMMARY FOR CASE  
M1001337408  
Residential, Purchase

Applicant Name(s)	Guide#02 User
Loan Amount	£150,000
Estimated Valuation	£200,000
Term	<b>Years 25</b>
Repayment Type	Capital & Interest (Repayment)
Property	-
Solicitor	-
LTV	75%
Product	20001/2223 - 5 Year Fixed Rate 3.25% until 31/01/2023 CB (Cash Back 1%, Overpayments Portability) 29/11/18 12:47

+ Application Status 🔍

Illustration Produced

— Illustrations 📄

Product	Loan	Repayment	LTV	Fees	
20001/2223 - 5 Year Fixed Rate 3.25% until 31/01/2023 CB (Cash Back 1%, Overpayments Portability) 29/11/18 12:47	£150,000 25 years	Capital & Interest (Repayment)	75%		<a href="#">View Illustration</a> <a href="#">Proceed to DIP</a> <a href="#">Select New Product</a>

— Fees & Features 🛒

Fee	Amount
Legal Fee	£353
Procuracion Fee	£600
Release of Charge	£100
Telegraphic Transfer Fee	£30
Valuation Fee	£235

— Documents 📄

ESIS  
29/11/18 12:47 ➤

Once the Illustration has been generated it can be accessed via the 'View Illustration' link within the product section or the 'ESIS' link within the 'documents' section of the application summary page.

From the product section you will be able to proceed to Decision in Principle (DIP).



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