

Intermediary user guide

Illustration

Illustration

You can obtain an Illustration by clicking on the link highlighted below. The following screens will then be displayed for completion. Once you have completed the Illustration, it can be viewed and printed. **Please note: this is not to be used for Shared Equity, Shared Ownership and Right to Buy:**

[Home](#) [Illustration](#) [DIP](#) [Product switch](#) [Case Search](#) [My profile](#)

Applicant: | Case Reference:

> Submission Details

> Loan Details

> Product Selection

> Applicant Details

> Fees

> Illustration Summary

Submission route details

What type of sale is this?

☒ Advised ☐ Execution only

Is the application being submitted via a Mortgage Club?

☐ Yes ☒ No

* Mandatory fields

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Applicant: | Case Reference:

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Loan details

Purpose of mortgage loan

☐ Purchase ☐ Remortgage

Type of mortgage loan

Residential

Estimated value/ purchase price

Loan amount

LTV= 0%

Term

years

months

Repayment type

Select

Intermediary fees

Are there any broker related fees?

☐ Yes ☒ No

* Mandatory fields

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Applicant | Case Reference:

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Loan details

Repayment type

Repayment

Loan amount

£150,000

On a repayment basis

£150,000

On an interest only basis

£0

Type of product required

Type of mortgage deals *

Select

Fixed

Discounted

Variable

Tracker

Get products >

Product options					
Product	Initial rate	Initial monthly payment	Max LTV	Completion Fee	Select
20007/2229 - 2 Year Discounted Variable 0.10% until 31/01/2020	0.15%	£509.46	85%	£0.00	<input type="radio"/>
20005/2227 - Bank Base Rate +0.50% until 31/01/2020 CB (Cash Back 1%, Overpayments, Portability)	0.75%	£566.78	95%	£5,000.00	<input type="radio"/>
70000/7000 - 2 Year Fixed Rate 1.74% fixed until 30/11/2020 (Overpayments, Portability)	1.74%	£616.97	90%	£0.00	<input type="radio"/>
20006/2228 - Bank Base Rate +2.00% until 31/01/2020 (Overpayments, Portability)	2.25%	£654.20	75%	£0.00	<input type="radio"/>

Select product and click

Add product +

Product selection results

Product	Loan amount	Repayment type	Term	Delete
20001/2223 - 5 Year Fixed Rate 3.25% until 31/01/2023 CB (Cash Back 1%, Overpayments, Portability)	<input type="text" value="£150,000"/>	Repayment	<input type="text" value="25"/> Years <input type="text" value="0"/> Months	<input type="checkbox"/>

Delete selected -

* Mandatory fields

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Applicant | Case Reference:

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> Applicant Details

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Applicant[s] details

Number of applicants *
☒ 1 ☐ 2

Applicant 1

Title *

Select

First name *

Surname *

* Mandatory fields

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Applicant | Case Reference:

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✓ Applicant Details

> Fees

> Illustration Summary

Lender fees

Fee	Amount	Add / Deduct Fee
Legal Fee	£353.00	
Release of Charge	£100.00	
Telegraphic Transfer Fee	£30.00	
Valuation Fee	£235.00	

* Mandatory fields

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SUMMARY FOR CASE

M1001337408

Residential, Purchase

Applicant Name(s)

Guide#02 User

Loan Amount

£150,000

Estimated Valuation

£200,000

Term

Years 25

Repayment Type

Capital & Interest (Repayment)

Property

-

Solicitor

-

LTV

75%

Product

20001/2223 - 5 Year Fixed Rate 3.25% until 31/01/2023 CB (Cash Back 1%, Overpayments Portability) 29/11/18 12:47

Application Status

Illustration Produced

Illustrations

Product	Loan	Repayment	LTV	Fees
20001/2223 - 5 Year Fixed Rate 3.25% until 31/01/2023 CB (Cash Back 1%, Overpayments Portability) 29/11/18 12:47	£150,000 25 years	Capital & Interest (Repayment)	75%	View Illustration Proceed to DIP Select New Product

Fees & Features

Legal Fee	£353
Procuration Fee	£600
Release of Charge	£100
Telegraphic Transfer Fee	£30
Valuation Fee	£235

Documents

ESIS

29/11/18 12:47

Once the Illustration has been generated it can be accessed via the 'View Illustration' link within the product section or the 'ESIS' link within the 'documents' section of the application summary page.

From the product section you will be able to proceed to Decision in Principle (DIP).



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